

Dear
Welcome to the Arthritis & Osteoporosis Associates, L.L.P. family! Our mission is to provide quality and compassional medical care for patients of the South Plains with rheumatic diseases. As our patient, we put <i>you</i> first and realize that or purpose is to improve <i>your</i> life. Please do not hesitate to ask any questions regarding procedures, policies, or forms that must be completed for your visit.
An appointment has been scheduled withfor you on
, at (5220 80 th St Lubbock TX)
Please complete the attached questionnaire and bring it with you on the date of your appointment. Please DO NOT MAIL the questionnaire back to us. If you are unable to keep this appointment, please contact our office more than 24 hours before your appointment time. If you fail to keep this New Patient appointment, you will be billed \$250.00. Also, if you fail to keep your New Patient Follow Up appointment, you will be billed \$125 to reschedule.
Please bring all X-Ray, CT, MRI films, labs and progress notes from any physician that pertains to this visit. The provider will review these films and reports at the time of your visit.
1. All insurance co-pays and deductibles are due at the time of service . This can range from \$300 to \$600. This estimate DOES include labs, x-rays, and injections performed in our office.
2. All private pay patients will be required to pay in full at the time of service. This can range from \$300 to \$600. This estimate DOES include labs, x-rays, and injections performed in our office.
3. We will not file any non-contracted insurance. Please contact the office if you have any questions regarding your insurance plan. If your insurance plan requires a referral from your Primary Care Physician, you are responsible for obtaining the referral before your appointment. If your referral is not received prior to your appointment, you will
asked to reschedule.
4. If your care requires lab work, it is possible that you may receive a separate bill from our lab vendor (Quest) since all lab tests are not done in our practice.
5. If you require an interpreter, please bring one with you. If you are a nursing home resident, a family member or nursing home attendant must accompany and stay with you through the duration of the appointment.
Thank you for your cooperation and understanding and for choosing Arthritis & Osteoporosis Associates. We look forward to caring for you!
Signature Date:

Phone (806)771-2400

Fax (806)771-7760

5220 80th Street

Lubbock, Texas 79424

NEW PATIENT CHECKLIST

IF NEED TO RESCHEDULE: Please note that ALL clinic visits must be cancelled at least 24 hours prior to the visit to avoid incurring "no-show" fees. This is to help cut down wait times and allow us to schedule patients on waiting lists. Please note that "no-showing" a new patient visit will result in a \$250 fee which must be paid prior to rescheduling. We thank you for your cooperation so that we can make your appointment day as smooth as possible! We look forward to meeting you and delivering the best healthcare possible. To help expedite your care and avoid any possible delays, we kindly ask that you make sure to complete the following checklist and bring all items requested below. PLEASE BRING: COMPLETED New Patient Packet Please confirm your new patient packet is completed BEFORE you arrive for your appointment. This form is quite lengthy and arriving at your appointment without it completed will unfortunately result in RESCHEDULING your visit. **ALL insurance cards**, including any supplemental or secondary plans. Please note it is your responsibility to confirm required insurance referrals are up to date for your initial and any follow-up appointments. If referrals are not current, you will be rescheduled or billed as a "self-pay" patient if desired. An up-to-date list or the bottles of ALL medications you are taking. Please include any over the counter supplements Payment for your services Payments are due on the day of service. Below is an estimate of your cost based on your insurance benefits. OFFICE VISIT: LAB: IMAGE/XRAY: **THINGS TO KNOW:**

Welcome to Arthritis & Osteoporosis Associates, LLP.

We thank you for your cooperation so that we can make your appointment day as smooth as possible.

This includes your check in time, visit, and any lab or imaging that will be done. Please plan accordingly

Fasting is NOT required. Please feel free to eat before your appointment.

New patient visits can take up to 2 hours.

so that your visit is not cut short.



To Our Patients:

The physicians of Arthritis & Osteoporosis Associates (Dr. Bushan, Dr. Calmes, and Dr. Warmoth) along with our midlevel practitioners (Ravyn Barr, Autumn Beasley, Misty Fortner and Lynsey Rather) wish to inform you that they do not attend nor consult patients in the hospital. We will, of course, be available to consult by telephone with the attending physician and other consultants regarding the hospital care of our patients for continuity of medications and to discuss our patients' rheumatologic diagnosis. We do advise each of you to have a personal primary care physician to direct your hospital needs and coordinate appropriate consultations in the hospital. Also, we do not take after-hours or weekend calls.

The face of rheumatology practice is changing nationwide, and the trend is for practicing rheumatologists to focus on the outpatient care of our patients. We continue to strive to provide state of the art care for your rheumatic diseases in our outpatient clinic and our time and energy need to be directed toward the care of our office patients.

As always, we continue to be committed to providing quality care for our patients and are dedicated to making your experience in our outpatient clinic a pleasant experience. We thank you for your loyalty as we partner in your medical care.

Sincerely,

Naga Bushan, M.D.

J. Michael Calmes, M.D.

Taylor Warmoth, M.D.

Ravyn Barr, F.N.P.

Autumn Beasley, F.N.P.

Misty Fortner, P.A.

Lynsey Rather, F.N.P.

Please note: This office DOES NOT prescribe Schedule III narcotics including Hydrocodone.

Our mid-level practitioners are an integral part of your care team. Please note that appointments will be scheduled with them as determined by your physician.

The office DOES NOT complete disability paperwork.

It is the responsibility of the patient to know his/her insurance benefits. Please call your insurance company if you are unsure of your benefit coverage prior to confirming an appointment.

Patient Information

Last Name:		First Name: _			Middle	Initial:	
Social Security #:	<u>.</u>	Birthdate:	AGE:		Sex:]Male [Female
Current Address:				State:	Zip:		
Home #:()	Wo	ork#:()		Cell #:()		
RELATIONSHIP TO PERSON R	ESPONSIBLE FOR	PAYMENT: 🗆 S	self 🛘 Spouse 🖟	Child Other	·:		
Primary Care Physician:		R	Referring Physicia	า:			
Patient's Marital Status:	Minor Singl	e 🛘 Married	☐ Separated	☐ Divorced	☐ Widow	red	
Status: Employed Stud	ent Employer/	School:		Phone#:()		
Spouse's Name:		Spo	use's Employer:_				
IN CASE OF AN EMERGENCY,	PLEASE CONTAC	T:		_ Phone #:()		
IF SOMEONE OT	HER THAN PATIE	NT IS RESPONS	IBLE FOR PAYME	NT, COMPLETE	THIS SECTI	ON:	
Last Name:		First Name:_			Middle	Initial:	
Social Security #:	<u>.</u>	Birthdate:			Sex: □	Male 🛘	Female
Permanent Address:				State:	Zip:		
Home #:()		Cell #	#:()				
Employed: ☐ Yes ☐ No	Employer:			Phone #:()		
Marital Status: Minor	☐ Single	☐ Married	☐ Separated	☐ Divor	ced	☐ Wido	wed
	MEDICAL INSUR	ANCE/MEDICA	RE/MEDICAID INI	ORMATION:			
Type of Medical Insurance:	Private Insuran	ce 🛘 Medicare	□ Medicaid □	Workers Comp	☐ Other:	:	
Name of Policy Holder:			Social Security	/ #:			
Insurance Company Name:			Phone #:()			
ADDRESS:				State:	Zip:		
Identification #:			GROUP NAME	:/#:			
Medicare #:			Medicaid #:				
Employer Plan? ☐ Yes ☐ N	o Birth	date:		Sex:	☐ Male	□ F€	emale
Do you have a secondary for	m of insurance?	□ Yes □ No	Company Nan	ne:			
Phone #:()		ID#·		Group #·			

Patient Financial Agreement

PATIENT NAME:	D.O.B.:
Arthritis & Osteoporosis Associated, L.L.P. appreciates the confidence you have shown in needs. The service you have elected to participate in implies financial responsibility on you ensure payment in full. As a courtesy, we will verify your coverage and bill your insurance for payment in full. If your insurance carrier denies any part of your claim, or if you or y approved period, you will be responsible for the balance in full.	our part. This responsibility obligates you to e carrier on your behalf. You are responsible
You are responsible for payment of any deductible and co-payment/co-insurance as deter carrier. We expect these payments at time of service. Many insurance companies have a coverage. You are responsible for any amounts not covered by your insurer.	
I have read the above policy regarding my financial responsibility to <i>Arthritis & Osteoporo</i> services to me or the above named patient. I certify that the information is, to the best of authorize my insurer to pay any benefits directly to <i>Arthritis & Osteoporosis Associates, L</i> incurred by me or the above name patient; or, if applicable, any amount due after payments	of my knowledge, true and accurate. IL.P., the full and entire amount of the bill
PATIENT SIGNATURE:	DATE:
GUARANTOR SIGNATURE: (If guarantor is not the patient)	DATE:
CO-PAY / DEDUCTIBLE POLICY Some health carriers require the patient to pay a co-pay and/or deductible for services repay and/or deductibles required for each visit.	endered. You will be responsible for any co-
PATIENT/GUARANTOR SIGNATURE:	DATE:
MEDICARE AUTHORIZATIONS I request that payment of authorized Medicare benefits be made on my behalf to Arthrit services furnished to me by their providers. I authorized any holder of medical informati Financing Administration and its agents any information needed to determine these beneficies.	on about me to release to the Health Care
I request that payment of authorized Medigap or Medicare Advantage benefits be made Associates, L.L.P. for any services furnished to me by their providers. I authorize any hold release to my Medigap insurance carrier any information needed to determine these pay	der of Medicare information about me to
PATIENT/RESPONSIBLE PARTY SIGNATURE:	DATE:

Patient Financial Agreement (continued)

MEDICAID/PCCM

appointment with <i>Arthritis & Osteoporosis Associates, L.L.P.</i> If will be rescheduled with no exceptions.	I fail to obtain my required referral I understand that my appointment
PATIENT/GUARANTOR SIGNATURE:	DATE:
<u>s</u>	SELF-PAY
•	ices rendered here at <i>Arthritis & Osteoporosis Associates, L.L.P.</i> I and entire amount of treatment given to me or to the above named
PATIENT/GUARANTOR SIGNATURE:	DATE:
<u>REFE</u>	RRAL POLICY
As described in my contract with my insurance company, if a reasoniates, L.L.P. specialist, I am responsible for obtaining the appointment will be rescheduled with no exception.	eferral is required for my visit to an <i>Arthritis & Osteoporosis</i> referral. If I fail to obtain my required referral, I understand that my
PATIENT/GUARANTOR SIGNATURE:	DATE:
CANCELLATIO	ON/NO SHOW POLICY
	ment due to emergencies or obligations to work or family. However, ent. If you fail to cancel your appointment within 24 hours, you will be
I understand if I no show for two consecutive patient appointn from the practice.	nents or no show for four follow-up appointments, I will be discharged
Arthritis & Osteoporosis Associates, L.L.P. will notify you in writ	ting via certified mail if you are discharged from the practice.
I have read and understood the above information, and I agree	e to the terms described.
PATIENT/GUARANTOR SIGNATURE:	DATE:

Consent for Use and Disclosure of Health Information

I WISH TO BE CONTACTED IN THE FOLLOWING MANNER (check all that apply)

☐ Home telephone:	☐ Work telephone:
☐ Leave a detailed message	☐ Leave a detailed message
☐ Leave a message with call back	 Leave a message with call back
number only	number only
☐ Written Communication	☐ Other (spouse, child, etc.)
☐ Mail to home address	Please list names of individuals we have
☐ Mail to work/office address	consent to speak with regarding your care.
☐ Fax to this number:	
Acknowledgement of Receipt of Notice of Private Acknowledgement of Receipt of Notice Octavity (Notice Octavity	vacy Practices:
of our treatment, payment activities and healthcar protected health information, and of other imports copy or our Notice is available in our office. We re Notice. If we change our privacy practices, we will Agreement as to Governing Law and Forum: The Patient and healthcare provider rendering or pushall be governed exclusively and only by Texas Law healthcare rendered to patient: and (2) in the even relates to the healthcare provided to patient shall substantially all of the healthcare was provided or paragraph are mandatory and are not permissive.	ctices before you sign this consent. Our notice provides a description re operations, and the uses and disclosures we may make of your ant information concerning your protected health information. A serve the right to change our privacy practices as described in our make a copy of the revision available, which will contain the changes. Providing health care to patient agree: (1) that all health care rendered w and in no event shall the law of any other state apply to any not of a dispute any lawsuit, action of cause action which in any way only be brought in a Texas District Court in the county of where all or rendered and in no law and forum selection provisions of this
payment activities and healthcare operations.	sclosure of your protected health information to carry out treatment,
SIGNATURE:(Patient or personal representative)	DATE:
PRINT NAME:	
RELATIONSHIP TO PATIENT (if signed by personal re	enresentative):

Patient History Form (Rheumatology)

Date of appointment://	Time of appo	intment:	Birth Place:
Last name:	First name:		MI: DOB://
Address:	City:	State:	Age: Sex: Male Female
Home #:()	Work #:()_		
Marital Status:	☐ Married	☐ Divorced	$\ \square$ Separated $\ \square$ Widowed
Spouse/Significant Other:	e: 🗆 Dec	ceased/age:	Major illness:
Education (circle highest level attended): 0	Grade School 7 8 9	10 11 12 Colle	ge 1 2 3 4 Graduate School:
Occupation:		Number of hou	urs worked/average per week:
Referred by: \square Self \square Family	☐ Friend	☐ Doctor	☐ Other health profession
Name of person making referral:		Primary Care P	hysician:
Do you have an orthopedic surgeon?Ye	es No If yes, nai	me	
Describe briefly your present symptoms:_			
Date symptoms began://			
Previous treatment for this problem (inclu	de physical therapy	, surgery & injecti	ons; medications to be listed
later):			
Please list names of other practitioners yo	u have seen for this	problem:	
Please shade all the locations of our pain o	over the past week o	on the body and h	ands:
Right Left Left Right			

RHEUMATOLOGIC (ARTHRITIS) HISTORY

At any time have you or a blood relative had any of the following? (check if yes)

Yourself		Relative/Relation	Yourself		Relative/Relation
	Arthritis (unknown			Lupus or SLE	
	type)				
	Osteoarthritis			Rheumatoid Arthritis	
	Gout			Ankylosing Spondylitis	
	Childhood Arthritis			Osteoporosis	

Other arthritis conditions:		
_		

Date:_____ Initials:____

Patient History Form (continued)

SOCIAL HISTORY	PAST MEDICAL HISTORY				
Do you drink caffeinated beverages? ☐Yes ☐No		Do you no	w or have yo	u ever had: (c	heck if yes)
Cup/glasses per day:	_	☐ Cancer	☐ Hear	t problems	☐ Asthma
Do you smoke? Yes No Past How long?		□ Goiter	☐ Leuk	emia	☐ Stroke
Do you drink alcohol? Yes No # per week?	_	☐ Cataract	s 🛮 Diab	etes	☐ Epilepsy
Has anyone ever told you to cut down on your drinking	?	☐ Nervous	☐ High	blood	☐ Rheumatic
□Yes □No		breakdo	own pres	sure	fever
Do you use drugs for reasons that are not medical?		☐ Headach	•		☐ Colitis
☐Yes ☐No If yes please list:		☐ Kidney	☐ Pneu	monia	☐ Psoriasis
	_	disease			
Do you exercise regularly? No	_	☐ Anemia	☐ Stom	ach ulcers	☐ HIV/AIDS
Type:			ema 🛮 Glau		☐ Tuberculosis
Amount per week:				s (please list):	
How many hours of sleep do you get at night?	•			(1)	
Do you get enough sleep at night?	_				
Do you wake up feeling rested?					
Previous operations:					
Type	Year			Reason	
1.					
2.					
3.					
4.					
5.					
6.					
7.					
Any previous fractures?	oe:				
	oe:				
Family History:					
If Living			(D		Deceased
Age Health Father		-	Age of Death		Cause
Mother					
Number of siblings: Number of living:	Numb	er or decea	sed:		
Number of children: Number of living:				List ages of e	ach:
Health of children:		ver or deced		2.50 4865 6. 6	
Do you know of any blood relative who has or had: (che		give relation	 nshin)		
Cancer		•	• •	□Tuberculos	is
□Stroke □Bleeding tendency					
Colitis Alcoholism					
Are you receiving disability?	50110				ty?
Do you have a medically related lawsuit pending? Yes	s 🗆 No	^	, - a appiyi		.,. = 105 = 110
20 you have a measury related lawsuit perfullig:					

Systems Review

As you review the following list, please che	ck any of the problems which have s	significantly affected you.
Date of last mammogram:/	Date of last eye exam:/	Date of last chest X-ray://
Date of last TB test:/	Date of last bone densitometry:_	
Constitutional	Gastrointestinal	Integumentary
☐Recent weight gain/amount:	□Nausea	☐ Easy bruising
☐Recent weight loss/amount:	□Vomiting of blood	□Redness
□Fatigue	Stomach pain relieved with food	□Rash
□Weakness	□Jaundice	□Hives
□Fever	☐Increasing constipation	□Sun sensitive (sun allergy)
Eyes	Persistent diarrhea	□Tightness
□Pain	Blood in stools	□Nodules/bumps
□Redness	□Black stools	□Hair loss
□Loss of vision	□Heartburn	☐Color changes of hands or feet in the cold
□Double or blurred vision	Genitourinary	Neurological System
□Dryness	Difficult urination	☐Headaches
☐ Feels like something in eyes	☐ Pain or burning on urination	□Dizziness
□Itching eyes	☐Blood in urine	□Fainting
Ears/Nose/Mouth/Throat	□Cloudy, "smoky" urine	☐Muscle spasm
☐Ringing in ears	☐Pus in urine	□Loss of consciousness
□Loss of hearing	☐ Discharge from penis/vagina	☐Sensitivity or pain of hands and/or feet
□Nosebleeds	☐Getting up at night to urinate	☐ Memory loss
□Loss of smell	□Vaginal dryness	□Night sweats
□Dryness in nose	☐Rash/ulcers	Psychiatric
□Runny nose	☐Sexual difficulties	☐ Excessive worries
□Sore tongue	☐ Prostate trouble	□Anxiety
☐Bleeding gums	For women only	☐ Easily losing temper
□Sores in mouth	Age when periods began:	Depression
□Loss of taste	Periods regular? ☐Yes ☐No	□Agitation
□ Dryness of mouth	How many days apart?	□Difficulty falling asleep
☐ Frequent sore throats	Date of last period://	□ Difficulty staying asleep
□Hoarseness	Date of last pap://	Endocrine
□ Difficulty swallowing	Bleeding after menopause?	Excessive thirst
Cardiovascular	□Yes □No	Hematologic/Lymphatic
Pain in chest	Number of pregnancies:	Swollen glands
□Irregular heart beat	Number of miscarriages:	Tender glands
Sudden changes is heart beat	Musculoskeletal	Anemia
High blood pressure	Morning stiffness	Bleeding tendency
Heart murmurs	Lasting how long?minhrs	Blood transfusion/when?
Respiratory	Joint pain	Allergic/immunologic
Shortness of breath	Muscle weakness	☐ Frequent sneezing ☐ Increased susceptibility to infection
□ Difficulty in breathing at night □ Swollen legs or feet	☐Muscle tenderness ☐Joint swelling	Increased susceptibility to injection
□Swollen legs of feet □Cough	List joints affected in the last 6 mo.	
•	List joints affected in the last 6 mo.	
☐Coughing of blood ☐Wheezing (asthma)		
uvviiceziiig (astiiiia)		
Date Initials		

Type of reaction:						I: .: \			
Current medications (list any medicat	ions you are							1	Т
		Dose (include strer			w long ha	-	Helped	Helped	Helped
Name of drug		& # of pills per da	iy)	taker	this med	lication?	A lot	Some	Not at a
Past Medications: Pleas review this lis	st of medicat	ions As accurately as	nossible	trvi	to remem	her which m	edications v	i Du have taken	how long
you were taking the medication, the r								ou nave taken	,
			l list arry				<u>u.</u>	Doostions	
Drug Names	Lt	ength of time	A lo		as this hel Some	Not at all		Reactions	•
Non-Steroidal Anti-Inflammatory Dru	ισε (NSΔIDS)		Alu		301116	NOT at an			
	iga (Narida)								
Ansald (flurbiprofen) Daypro (oxaprozin)									
Meclomen (meclofenamate)									
Tolectin (tolmetin)									
Voltaren (diclofenac)									
Arthrotec (diclofenac + misorostil)									
Disalcid (salsalate)									
Motrin (ibuprofen)									
Trilisate (choline magnesium									
trisalicylate)									
Clinoril (sulindac)									
Aspirin									
Dolobid (diflunisal)									
Feldene (piroxicam)									
Nalfon (fenoprofen)									
Lodine (etodolac)									
Vioxx (rofecoxib)									
Celebrex (celecoxib)									
Indocin (indomethacin)									
Naprosyn (naproxen)									
Oruvail (ketoprofen)									
Mobic (meloxicam)									
Relafen (nabumetone)									
Pain Relievers									
Tylenol (acetaminophen)									
Codeine (Tylenol #3)									
Norco, Lortab (hydrocodone)		-							
Horco, Lortab (Hydrocodolic)									

Date:_____ Initials:____

Medications (continued)

Date:_____Initials:____

Disease Modifying Antirheumatic Drugs (DMARDS) or Immunosuppressive Drugs:

Auranofin (ridaura-gold pills)					
Myochrysine (gold shots)					
Plaquenil (hydroxychloroquine)					
Rheumatrex (methotrexate)					
Arava (leflunomide)					
Imuran (azathioprine)					
Azulfidine (sulfasalazine)					
Atabrine (quinacrine)					
Cytoxan (cyclophosphamide)					
Sandimmune (cyclosporine)					
Enbrel (etanercept)					
Humira (adalimumab)					
Simponi (golimumab)					
Cimzia (certolizumab)					
Remicade (inflixlmab)					
Orencia (abatacept)					
Actemra (tocilizumab)					
Benlysta (belimumab)					
Prosorba Column					
Xeljanz, Rinvoq					
Skyrizi, Bimzelx					
Osteoporosis Medications:					
Premarin (estrogen)					
Fosamax (alendronate)					
Actonel (residronate)					
Didronel (etidronate)					
Evista (raloxifene)					
Fluoride					
Miacalcin (calcitonin)					
Boniva (ibandronate)					
Prolia (denosumab)					
Reclast (zoledronic acid)					
Forteo (teriparatide)					
Tymlos					
Evenity (romosozumab-aqqg)					
Gout Medications:					
Benemid (probenecid)					
Colcrys (colchicine)					
Zyloprim/Lopurin (allopurinol)					
Uloric (febuxostat)					
Krystexxa (pegloticase)					
Others:					
Prednisone (cortisone)					
Hyalgan/Synvisc/Supartz					
Have you participated in any clinical trials for new medications? Yes No Yes, list:					

Patient Name: Date of Birth: Date: /	/	/

ARTHRITIS AND OSTEOPOROSIS ASSOCIATES RAPID 3 ASSESSMENT QUESTIONNAIRE

PLEASE CHECK ONE BEST ANSWER FOR YOUR ABILITIES AT THIS TIME: There are no wrong answers.

11101	are no wrong answer	i .		
Over the last WEEK, were you able to:	Without ANY Difficulty	SOME Difficulty	MUCH Difficulty	UNABLE to do
Dress yourself, tie shoelaces, and use buttons?	0	1	2	_3
Get in and out of bed?	0	1	2	3
Lift a full cup or glass to your mouth?	0	1	2	3
Walk outdoors on flat ground?	0	1	2	3
Wash and dry your entire body?	0	1	2	3
Bend down to pick up clothing from the floor?	0	1	2	3
Turn regular faucets on and off?	0	_1	2	3
Get in and out of a car, bus, train, or airplane?	0	_1	2	_3
Walk two miles (or three kilometers), if you wish?	0	1	2	_3
Participate in recreational activities/sports as desired?	0	1	2	_3
Get a good night's sleep?	0	1	2	_3
Deal with feelings of anxiety or being nervous?	0	1	2	3
Deal with feelings of depression or feeling blue?	0	1	2	3

How much pain have you had because of your condition over the past week? (circle one)

١	√lo pa	iin															Pa	in as l	bad a	s it ca	n be
	0.	.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	5.5	6.0	6.5	7.0	7.5	8.0	8.5	9.0	9.5	10

Considering all the ways in which illness and health conditions may affect you at this time, how are you doing? (circle one)

Ve	ry wel	l																١	/ery p	oorly
0	0.5	1.0	1.5	2.0	2.5	3.0	3.5	4.0	4.5	5.0	5.5	6.0	6.5	7.0	7.5	8.0	8.5	9.0	9.5	10

Office use only:	Score: 1. FN	2, PN	3, PTGE	RAPID3